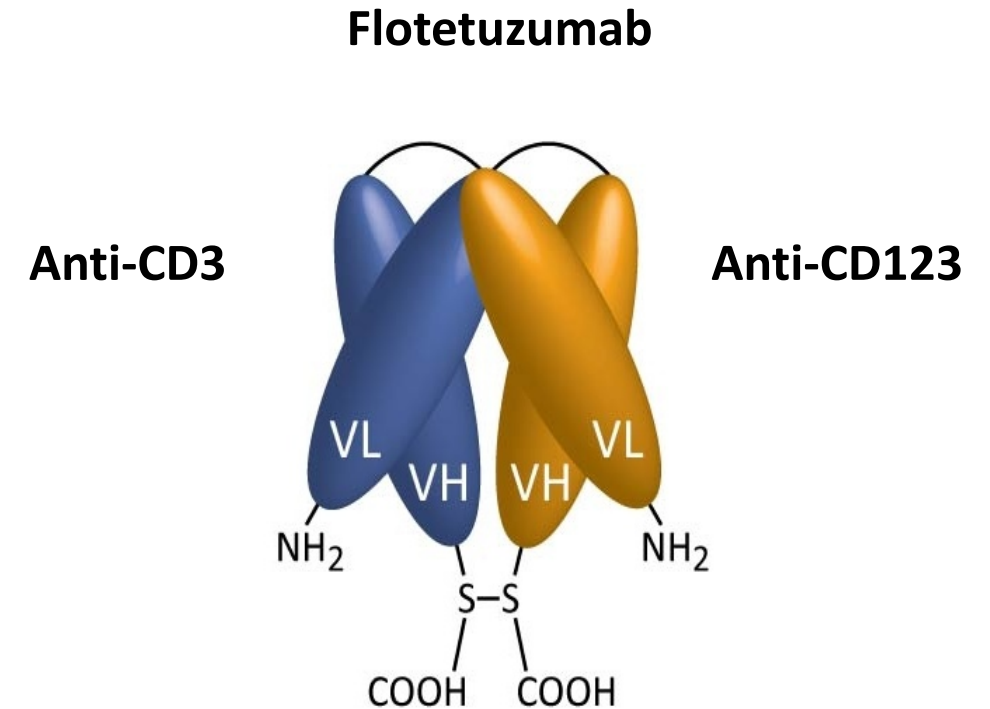


Phase 1 Cohort Expansion of Flotetuzumab, a CD123 x CD3 Bispecific DART[®] Protein, in Patients with Relapsed/Refractory Acute Myeloid Leukemia (AML)

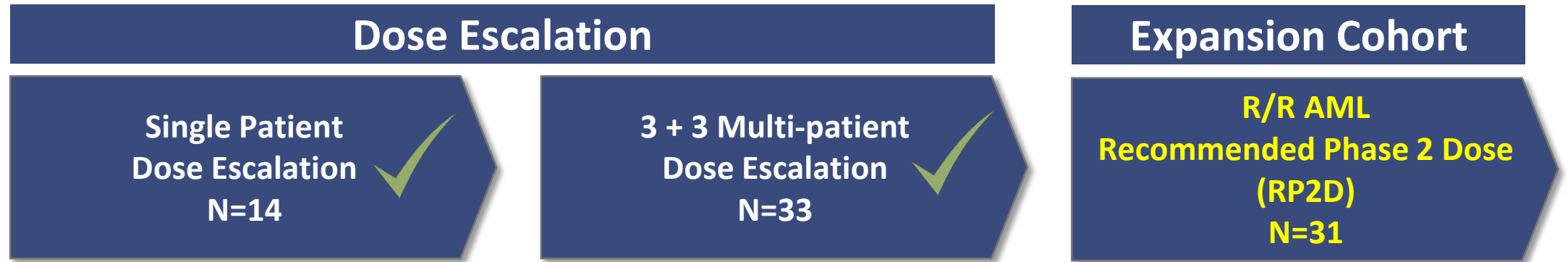
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Flotetuzumab (MGD006): CD123 x CD3 Bispecific DART[®] Protein

- Bivalent, investigational bispecific molecule that co-engages T cells (anti-CD3) with a tumor associated antigen (anti-CD123)
- CD123 is low affinity IL-3 receptor
 - Normally expressed on plasmacytoid dendritic cells (pDCs), basophils, monocytes, and hematopoietic progenitor cells (HPCs)
 - Over-expressed on leukemic stem cells (LSCs) in AML and other hematologic malignancies
- Flotetuzumab designed to:
 - Redirect T-cells to kill tumor cells
 - Recognize tumors independent of TCR & MHC



Flotetuzumab Phase 1 Study Design



Key entry criteria

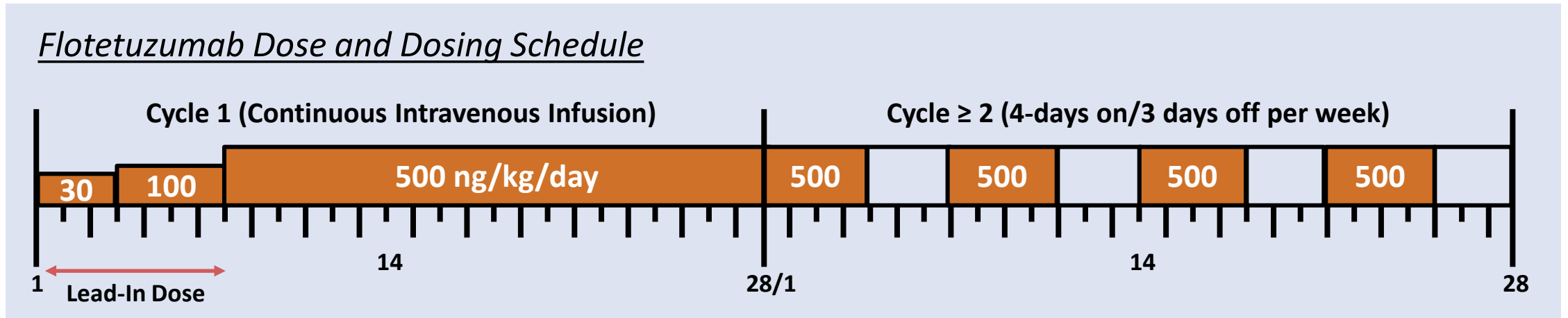
- Relapsed/Refractory AML unlikely to benefit from cytotoxic chemotherapy
 - Refractory to ≥ 2 induction attempts
 - 1st relapse with initial CR duration of < 6 months or any prior unsuccessful salvage
 - 2nd relapse or higher
 - HMA failure
- No prior allogeneic hematopoietic cell transplant

Study objectives

- Safety and preliminary clinical activity
- Optimize delivery and supportive care (manage CRS while minimizing corticosteroid use)
- Define PK, PD and PK/PD relationships

Methods

- Patients receive RP2D of 500 ng/kg/day by continuous infusion



- Disease status assessed by modified IWG criteria
- Samples collected to investigate candidate biomarkers, including CD123 receptor density/cell (RD)
- Gene expression profiling performed using NanoString® PanCancer IO 360™ assay
 - Assessed expression of 770 genes, including 14 immune cell types and 32 immunology biological signatures in bone marrow (BM) samples

Summary of AML Patient Demographics Treated at RP2D

Characteristic		All Patients (n=31)
Age	Median (Range)	64.0 (29.0, 82.0)
Gender [n(%)]	Female	15 (48.4)
Disease Status at Time of Enrollment	Primary Refractory[§]	19 (61.3%)
	Relapse [*]	9 (29.0%)
	Failed ≤ 2 cycles of HMA	3 (9.7)
AML Risk Stratification (ELN 2017)	Adverse	15 (48.4)
	Intermediate	8 (25.8)
	Favorable	5 (16.1)
	Unknown	3 (9.7)
# Prior Lines of Therapy	Median (Range)	2.0 (1, 9)

§ Refractory includes ≥ 2 induction attempts or early relapse CR with initial duration < 6 months or refractory ≥ 4 cycles of HMA

* Relapse includes progression after initial response to HMA/late relapse CR with duration ≥ 6 months

Data cut-off Nov. 1, 2018

Summary of Interim Safety

Treatment Related Adverse Events*	All (N=31)	Grade ≥ 3 (N=31)
Infusion related reaction/Cytokine Release Syndrome (IRR/CRS)*	29 (93.3)	4 (12.9)
Nausea	10 (32.3)	
Edema peripheral	9 (29.0)	1 (3.2)
Diarrhea	8 (25.8)	1 (3.2)
Pyrexia	8 (25.8)	
C-reactive protein increased	6 (19.4)	2 (6.5)
Dyspnea	5 (16.1)	
Headache	5 (16.1)	1 (3.2)
Hypotension	5 (16.1)	
Myalgia	5 (16.1)	2 (6.5)
Vomiting	5 (16.1)	
Alanine aminotransferase increased	4 (12.9)	2 (6.5)
Arthralgia	4 (12.9)	1 (3.2)
Decreased appetite	4 (12.9)	1 (3.2)
Edema	4 (12.9)	
Lymphocyte count decreased	7 (22.6)	6 (19.4)
Anemia	6 (19.4)	6 (19.4)
Platelet count decreased	6 (19.4)	5 (16.1)
White blood cell count decreased	5 (16.1)	5 (16.1)
Neutrophil count decreased	4 (12.9)	4 (12.9)

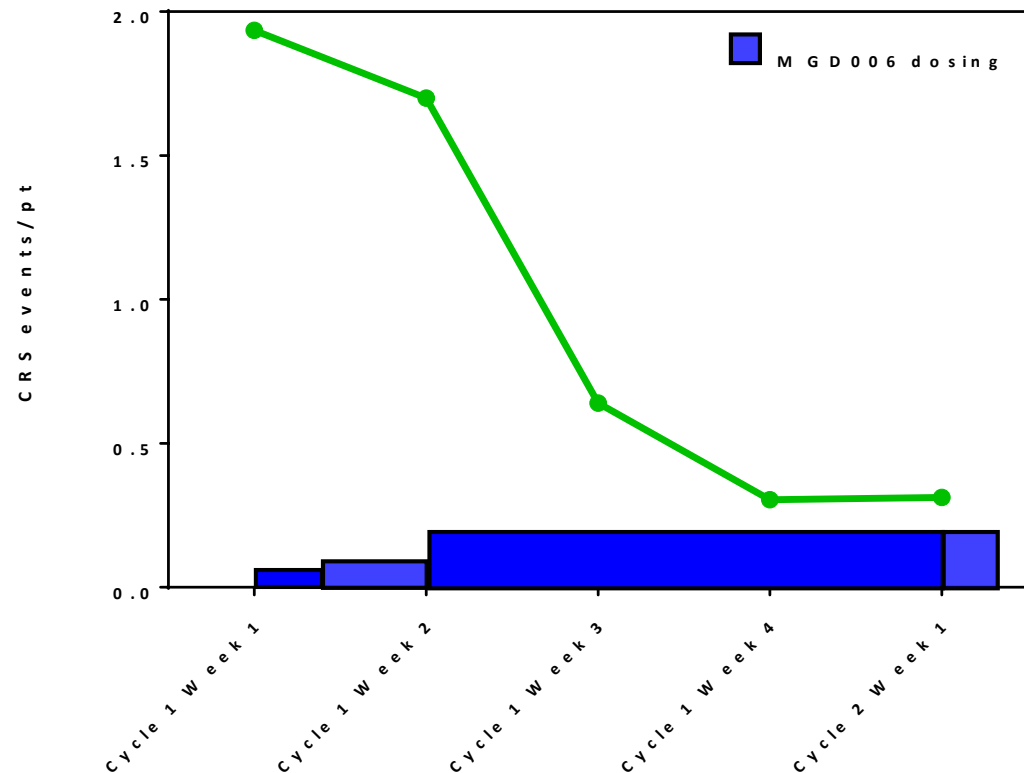
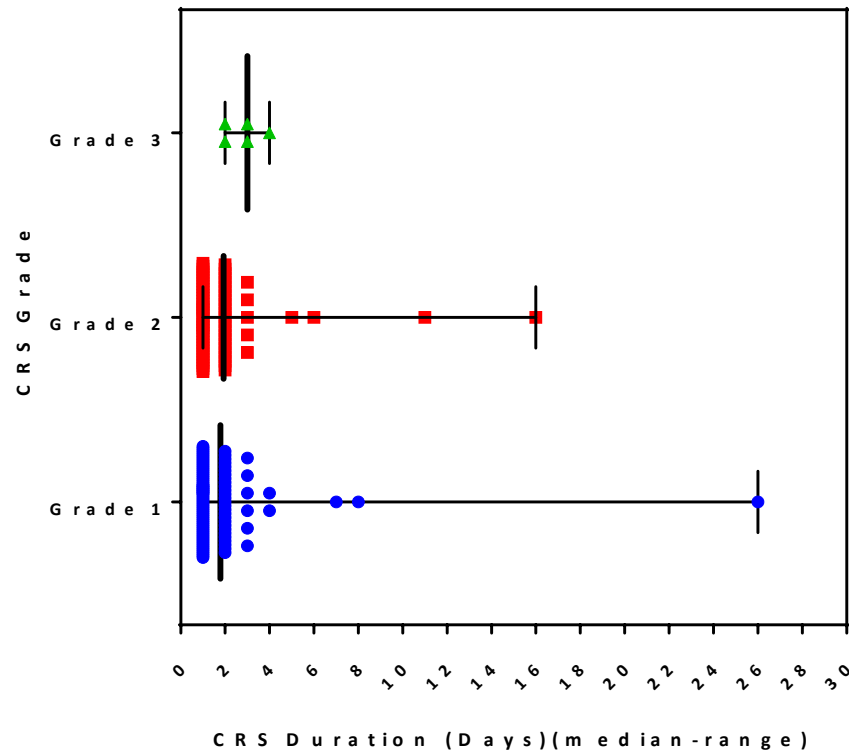
* Toxicity grading for events of IRR/CRS is based upon the modified grading scale proposed by Lee *et al.*

Data cut-off Nov. 1, 2018, events occurring > 10%; Toxicity grading is based on CTCAE criteria version 4.0.

Most CRS Events Were Mild to Moderate Severity and Short Duration

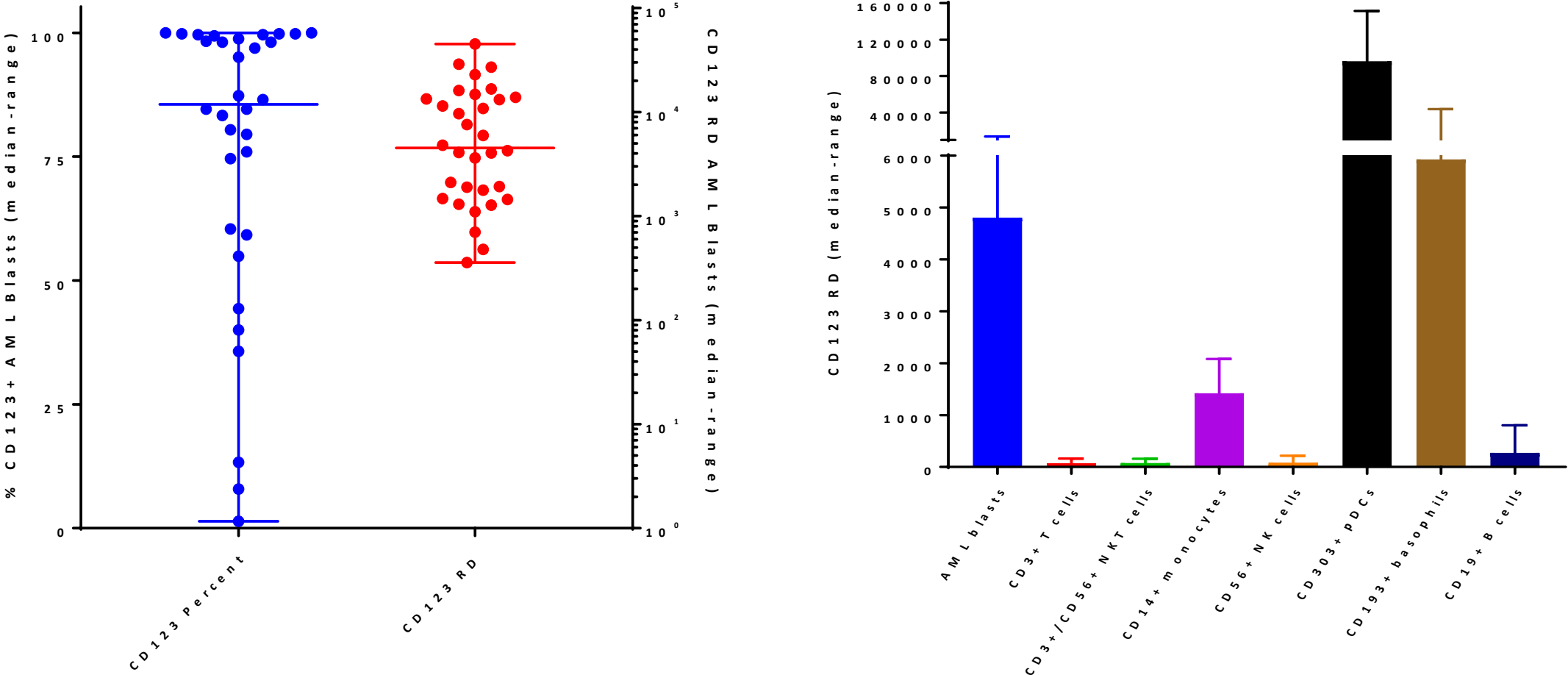
IRR/CRS incidence decreases with continued flotetuzumab dosing

- 31 Patients treated, primarily low grade CRS (G1=25.8% (8/31), G2=58.1% (18/31), and G3=12.9% (4/31))
- Median duration Grade 1: 1 day, Grade 2: 2 days, Grade 3: 2.5 days
- CRS frequency decreased with time on treatment



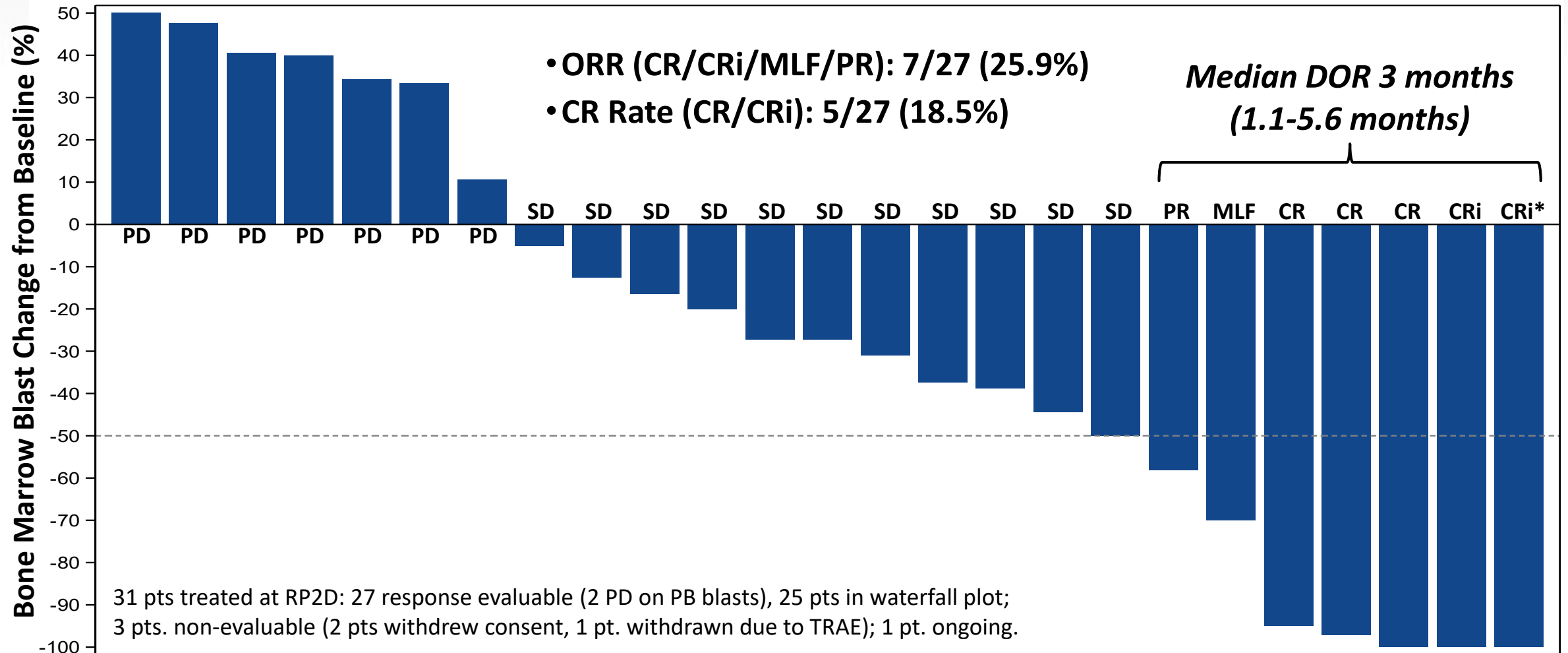
Companion presentation poster #2738

CD123 Frequency and Receptor Density (RD) on AML Blasts



- Baseline median percentage of CD123+ BM blasts 85% (range 1.4-100)
- Median CD123 receptor density on BM blasts 4084 (range 357-44998)

Flotetuzumab Activity in Overall RP2D Cohort



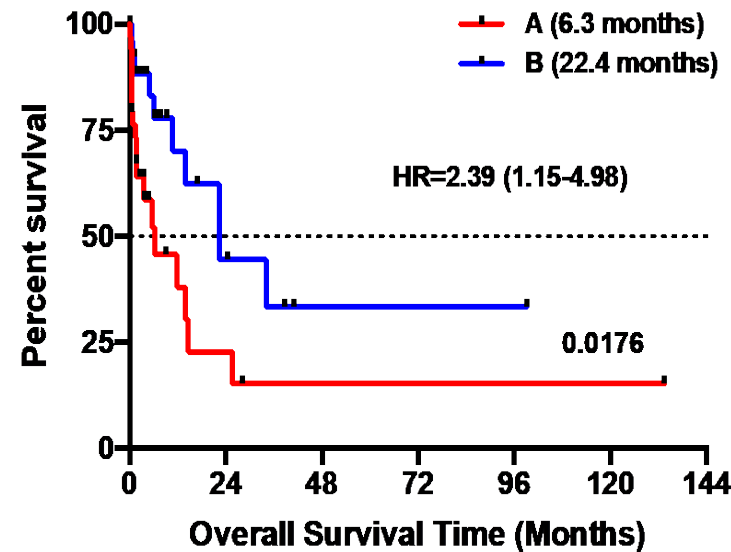
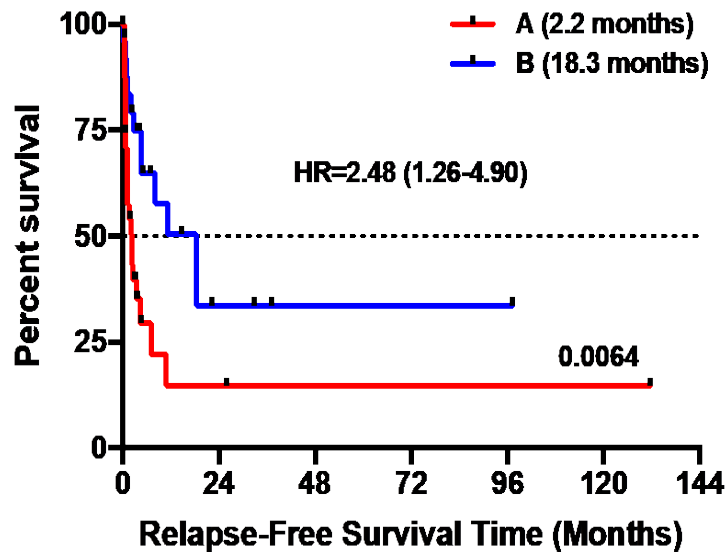
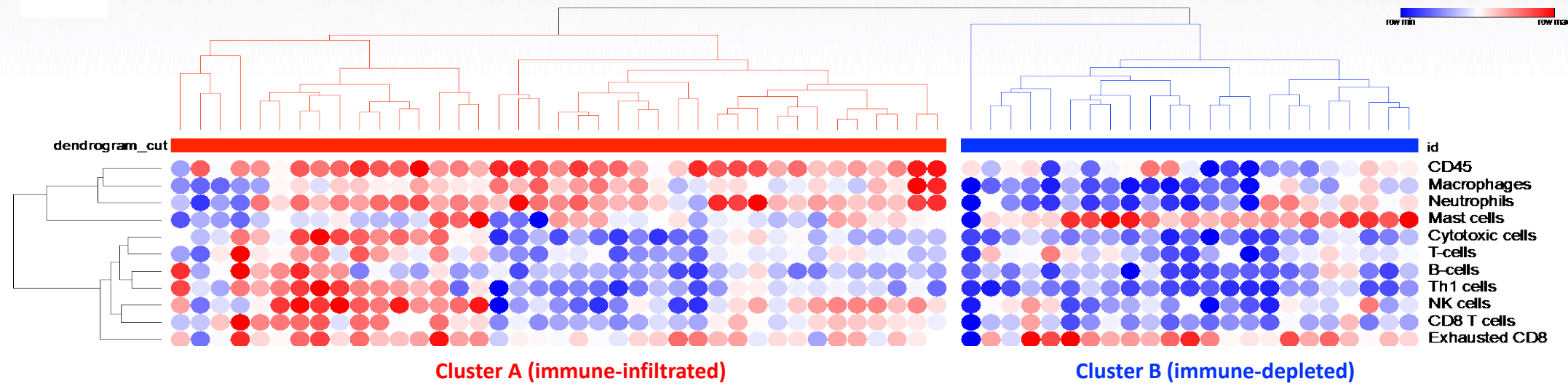
CR=Complete Response; CRi=Complete Response with incomplete hematological improvement; MLF=Morphologic Leukemia-free state; PR=Partial Response;

SD=Stable Disease; PD=Treatment Failure

* Patient subsequently underwent HSCT in remission

Data cut-off Nov. 1, 2018

Immune-Enriched TME* Associated with Resistance to Cytotoxic CTx

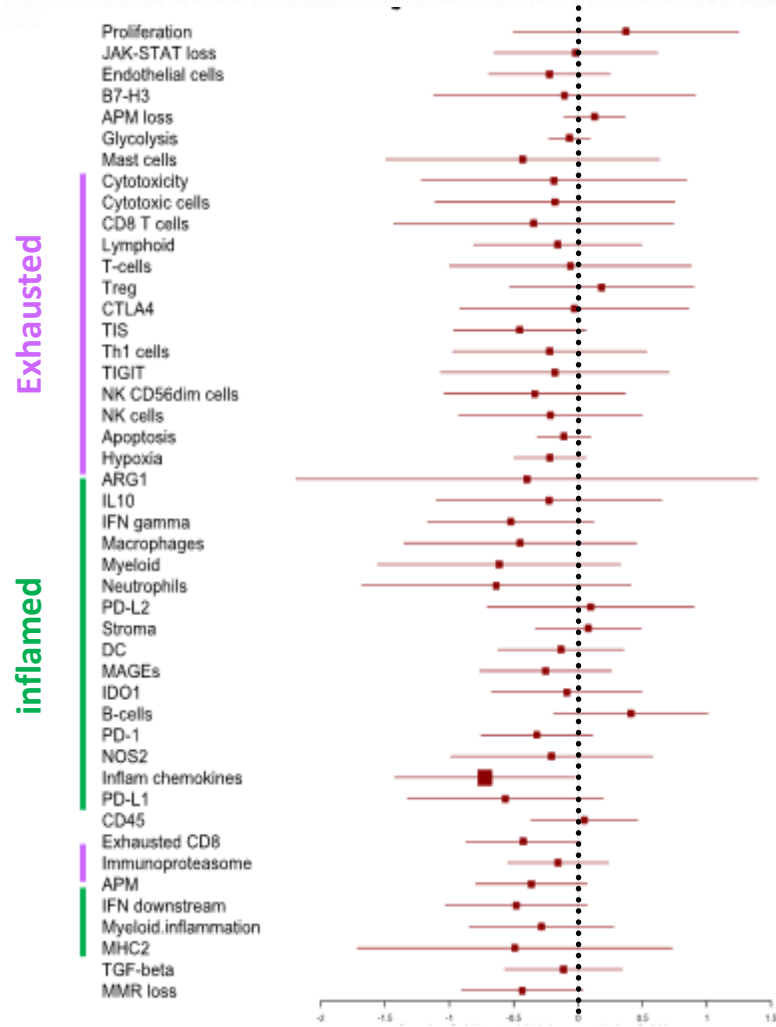


Is primary refractory AML (a potential surrogate for an immune-rich TME) associated with response to flotetuzumab?

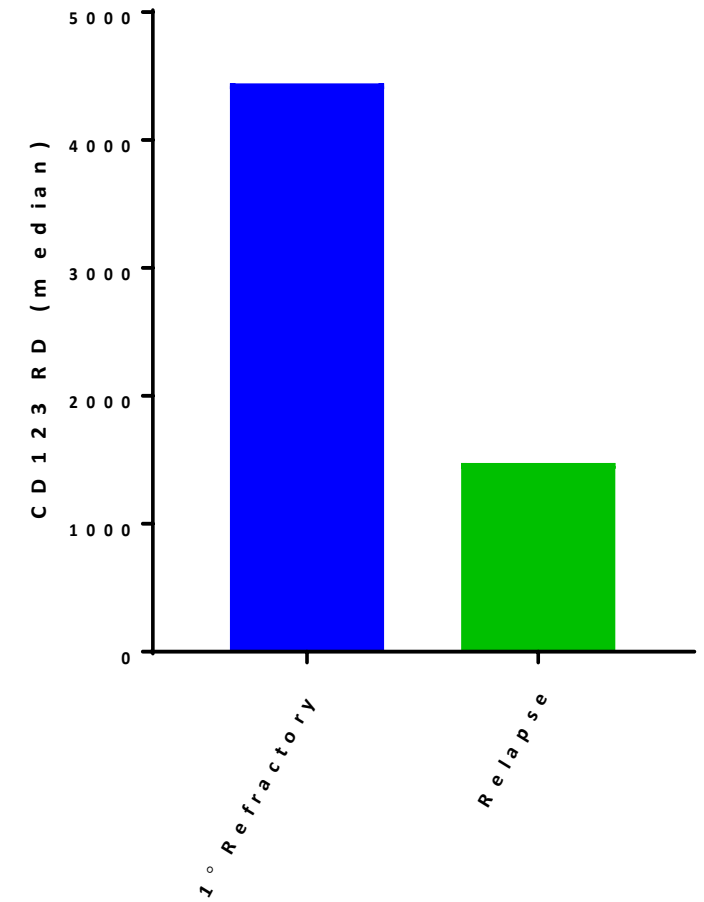
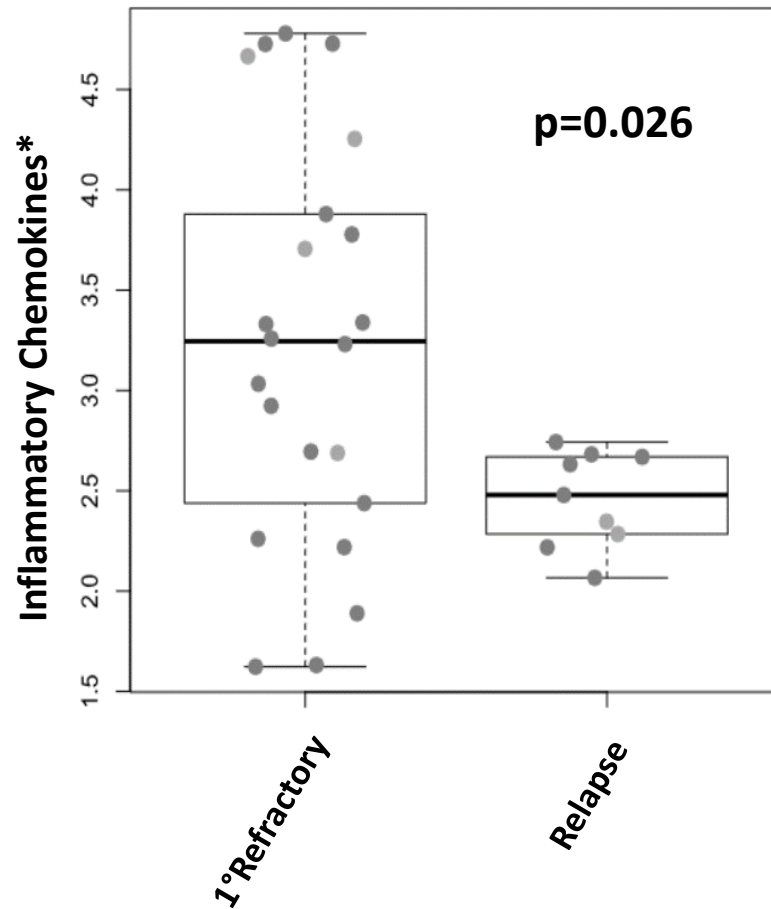
* TME = Tumor microenvironment
Vadakekolathu J, Patel T, Reeder S, et al. Blood 2017; 130: 3942A.

Inflammatory Signature and Increased CD123 Density in Primary Refractory AML

Log2 fold-change 1° Refractory vs Relapse AML*



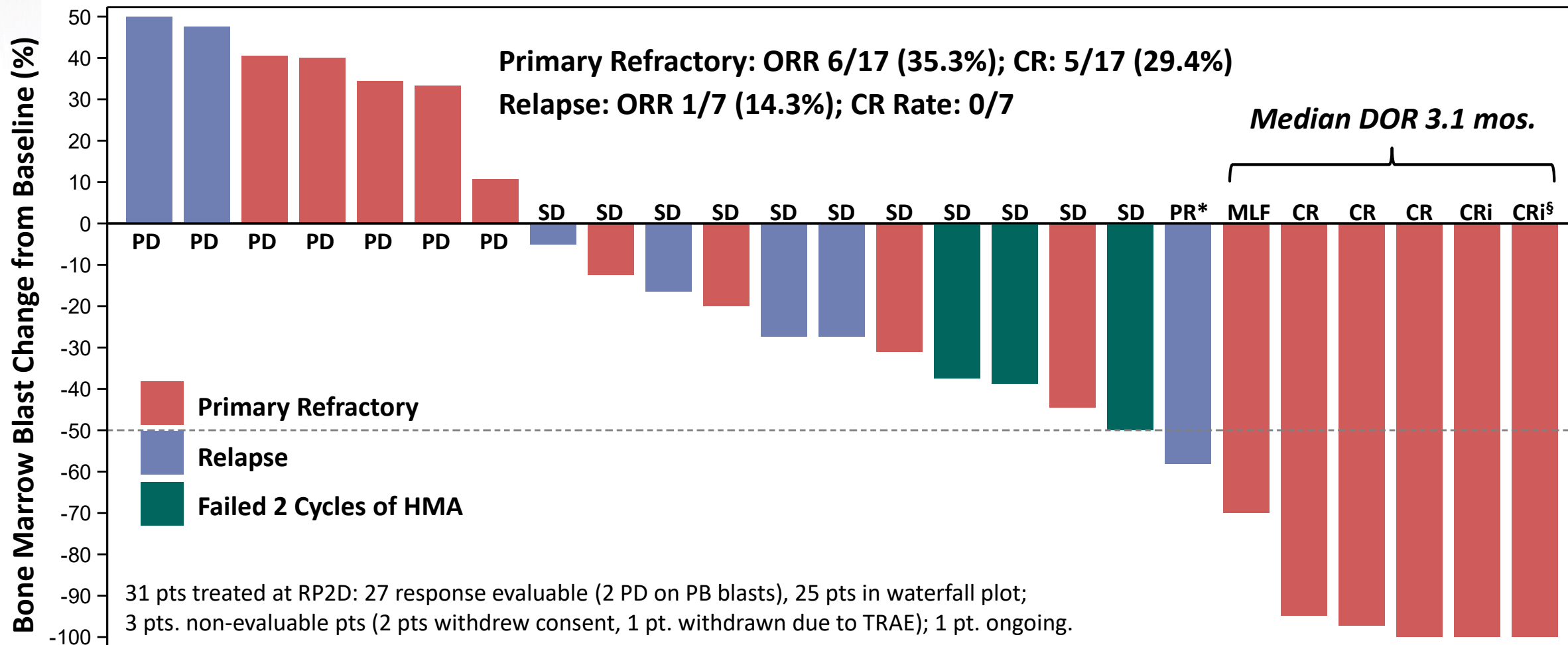
Up in 1° Refractory AML ← log2 fold-change → Up in Relapse AML



*38 baseline BM including dose escalation

Companion presentation #444, 12/2 4:30-6:00pm Grand Hall B

Primary Refractory AML Patients Were Most Responsive to Flotetuzumab



CR=Complete Response; CRi=Complete Response with incomplete hematological improvement; MLF=Morphologic Leukemia-free state; PR=Partial Response;

SD=Stable Disease; PD=Treatment Failure

§ Patient subsequently underwent HSCT in remission

* Duration of response (DOR) = 1.4 months

Data cut-off Nov. 1, 2018

Anti-leukemic Activity Observed in Primary Refractory AML

Evaluable Patients	CR (CR/CRi)	ORR (CR/CRi/MLF/PR)	Benchmark (CR/CRi)
Overall R/R AML	19% (5/27)	26% (7/27)	17% ⁽¹⁾ ; 24% ⁽²⁾
Primary Refractory AML	29.4% (5/17)	35.3% (6/17)	13% ⁽³⁾
Relapse AML	0% (0/7)	14.3% (1/7)	
Failed ≤ 3 cycles HMA	0% (0/3)	0% (0/3)	
Secondary AML*	33.3% (2/6)	50.0% (3/6)	22%-32% ⁽⁴⁾

*Secondary AML: AML therapy related AML/antecedent hematological malignancy

(1) Medeiros, et al., Clin Lymph Myel Leuk, article in press, 2018

(2) Greenberg, et al., J Clin Oncol, 2004; Montillo, et al., Amer J Hematol, 1998

(3) Kantarjian, et al., Cancer, 2018

(4) Boddu, et al, Blood Adv, 2017

Conclusions

- Flotetuzumab, an investigational DART molecule, demonstrated antileukemic activity with an acceptable safety profile
- Greater activity observed among patients with primary refractory disease
 - Inflammatory chemokines and CD123 receptor density more pronounced in primary refractory disease
- Ongoing / future studies will:
 - Expand enrollment in patients enriched for primary refractory AML
 - Further characterize potential candidate biomarkers of response
 - Investigation of lead in dosing strategy on going

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